



Membership Application

ACCOUNT NUMBER

PERSONAL INFORMATION

First name Last Name
 Middle Name Alias (if any)
 Male: Female: D.O.B:

IDENTIFICATION

Social Security	Passport	Driver's License	National ID
ID Number			Country
ID Number			Country
Country of Birth			Nationality
Dual Nationality	Yes No		Tax ID Number

Address

Tel: Email address:
 Marital Status: Single Married Cohabiting Divorced Widowed

Number of Dependents:

Are you a Politically Exposed person (PEP)? Yes No
 Are you a member of another Credit Union? Yes No

INCOME /EMPLOYMENT DETAILS

Which of the following best describes your occupation? (Please tick one box only)

Employed Full-time	Employed Part-time	Self Employed	Retired
Unemployed	House person	Student	Minor Pensioner

Employer Name:
 Employer Address:

Business Tel: Job Title:
 Nature of the business if self-employed

Time with this employer/self-employed: Years _____ Months _____

Monthly Income range: \$0-\$1000 \$1001-\$2500 \$2501-\$3500 \$3501-\$4500

\$4501-\$5500 \$5501- \$7000 over \$7000 Other Income \$ _____

Source of funds to be deposited _____

Estimated amount to be deposit \$ _____

weekly bi-weekly

monthly annually

BENEFICIARY NOMINATION

In the event of your death, who do you nominate as your beneficiary to receive any and all sums of money standing to the credit of your shares or deposits account or paid under and by virtue of terms and conditions of the Life Insurance Contract, Life Savings Plan of CUNA Mutual Insurance Society to the said Credit Union?

- | | | |
|----|--------------|-------|
| 1. | Relationship | D.O.B |
| 2. | Relationship | D.O.B |
| 3. | Relationship | D.O.B |
| 4. | Relationship | D.O.B |
| 5. | Relationship | D.O.B |

BENEFICIARY INFORMATION

- | | | |
|------------|-----|------------|
| #1.Address | Tel | Allotted % |
| #2.Address | Tel | Allotted % |
| #3.Address | Tel | Allotted % |
| #4.Address | Tel | Allotted % |
| #5.Address | Tel | Allotted % |

Witness name: _____ Signature: _____

Witness name: _____ Signature: _____

Applicant Signature: _____ Date: _____

FOR OFFICIAL USE ONLY			
Account #	Date opened:		
Risk: High	Medium:	Low:	PEP
Approved by:	Date:		